

14th September, 2024

To
The General Manager,
Listing Corporate Relationship Department
The BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Board of Directors,
Lucent Industries Limited
Second Floor, 448-D, Scheme No. 51, Sangam
Nagar, Indore, Madhya Pradesh, 452006
Script Code: 539682

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure-I for acquisition of 13,81,674 (9.21%) equity shares of the Lucent Industries Limited under the terms of Share Purchase Agreement.

Please take it on your record.

Thanking you,
Yours faithfully

Tejas Rathod
(Acquirer)

Encl.: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Lucent Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tejas Rathod		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	13,81,674 0 0	9.21% 0 0	9.21% 0 0

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	13,81,674	9.21%	9.21%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,81,674	9.21%	9.21%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	13,81,674	9.21%	9.21%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Share Purchase Agreement [#]		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 th September, 2024		
Equity shares capital / total voting capital of the TC before the said acquisition	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-		
Equity shares capital/ total voting capital of the TC after the said acquisition	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Acquirer has given open offer for acquisition of 39,00,000 equity shares (26% of share capital) of the "Target Company" pursuant to the share purchase agreement executed on May 14, 2024. Tendering period for the said offer was opened on August 22, 2024 and closed on September 04, 2024.

Tejas Rathod
(Acquirer)

Place: Mumbai
Date: 14/09/2024